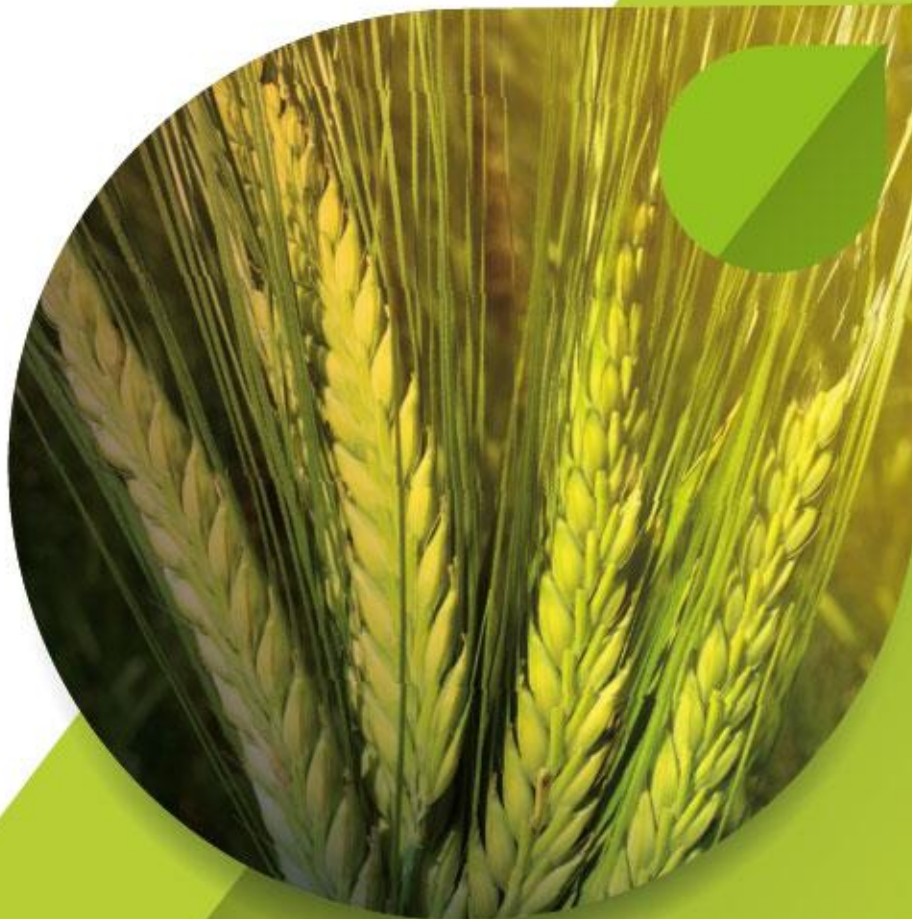




WEEKLY AGRICULTURAL REPORT



AUGUST 16, 2018



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES



**HEAD OF DEPARTMENT**

Esteban J Copati  
[ecopati@bc.org.ar](mailto:ecopati@bc.org.ar)  
Soybean

**W.A.G. COORDINATOR**

Gonzalo Hermida  
[gghermida@bc.org.ar](mailto:gghermida@bc.org.ar)  
Sunflower, Wheat & Barley

**CROP ANALYST**

Martin López  
[martinlopez@bc.org.ar](mailto:martinlopez@bc.org.ar)  
Corn & Grain Sorghum

**SATELLITE IMAGES ANALYST**

María Victoria Corte  
[mcorte@bc.org.ar](mailto:mcorte@bc.org.ar)

**CROP SURVEY**

Daniela A. Venturino  
[dventurino@bc.org.ar](mailto:dventurino@bc.org.ar)

Santiago Burrone  
[sburrone@bc.org.ar](mailto:sburrone@bc.org.ar)

Ayelén Gago  
[amgago@bc.org.ar](mailto:amgago@bc.org.ar)

- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

**CONTACT**

Av. Corrientes 123  
C1043AAB - CABA  
Phone.: +54 11 4515 8200 | 8300  
[estimacionesagricolas@bc.org.ar](mailto:estimacionesagricolas@bc.org.ar)  
Twitter: @estimacionesbc

## AGRICULTURAL WEATHER OUTLOOK AUGUST 16 TO 22, 2018

### TEMPERATURE RISE, COUPLED WITH PRECIPITATIONS OVER THE NORTHEAST AND EAST-CENTER OF THE AGRICULTURAL AREA AND A FINAL MODERATE TEMPERATURE DROP

At the beginning of the perspective, northerly winds will raise temperatures above normal for this time of year over most part of the agricultural area, with the exception of Buenos Aires, where maritime winds will reduce temperatures. Later on, the entry of a Pampero front will bring abundant precipitations to the southeast of Paraguay, the Mesopotamia region, south of Chaco and north of Santa Fe. The rest of the area will observe scarce rainfalls. The front will be followed by a cold air mass that will drop temperatures over most part of the Ag. region, with chances of frosts over the west, center and south of the area.

## SUNFLOWER

To date, sunflower planting is 17.8% complete out of the 1.9 M hectares (4.7 M acres) projected for the current season. Weekly progress is 4.4 percentage points. Although most of the progress was observed in the NEA region and north-central Santa Fe, some specific areas in north-central Córdoba and the north belt have also begun planting sunflower. The phenological stage of the crops ranges from emergence to leaf differentiation. Crop condition is normal/good.

## WHEAT

Wheat planting is complete for the 2018/19 season with the incorporation of the last plots of late-planted wheat in southern Buenos Aires and La Pampa. There are, however, specific unplanted plots due to soggy soils. Crop condition in the 6.1 M planted hectares (15.1 M acres) ranges from good to excellent, with the exception of the NOA and NEA regions and north-central Córdoba, where soil moisture is insufficient.

## BARLEY

Barley planting is complete for the 2018/19 season after the incorporation of plots in the center and south of Buenos Aires and the southeast of La Pampa. The planted area is estimated at 950,000 hectares (2,3 M acres), up 11.7 % YoY. The most developed crops are at their phenological cycle at the beginning of their stem elongation phase, while most part of the crops are at the beginning of tillering under good sanitary condition.

## CORN

Over the last week, corn harvest has progressed into most part of the areas under analysis. Harvest expanded mostly into plots planted during the summer and into second crops. Under this scenario we maintain our final production estimate at 31 M tons (1,220.4 M bushels), down 8M tons YoY (season 2016/17: 39 M tons). To date, corn is 93.9% collected out of the 5.4 M hectares planted during the current season. Weekly progress stands at 4 percentage points with an average yield of 6.03 T/H. Over 4.8 M hectares have already been collected.



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WEEKLY AGRICULTURAL REPORT

# ANNEX

# SUNFLOWER

2018/19 Season

As of: Aug. 15, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	380.000	440.000	67,0	294.800
III	Ctro N Cba	5.000	6.000	4,0	240
IV	S Cba	21.000	22.000	-	-
V	Ctro N SFe	260.000	280.000	15,0	42.000
VI	Núcleo Norte	12.000	12.000	2,0	240
VII	Núcleo Sur	9.000	9.000	-	-
VIII	Ctro E ER	7.000	8.000	-	-
IX	N LP-OBA	110.000	140.000	-	-
X	Ctro BA	55.000	70.000	-	-
XI	SO BA-S LP	370.000	380.000	-	-
XII	SE BA	390.000	400.000	-	-
XIII	SL	24.000	25.000	-	-
XIV	Cuenca Sal	100.000	100.000	-	-
XV	Otras	7.000	8.000	-	-
<b>TOTAL</b>		<b>1.750.000</b>	<b>1.900.000</b>	<b>17,8</b>	<b>337.280</b>

# WHEAT

2018/19 Season

As of: Aug. 15, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	100,0	465.000
III	Ctro N Cba	610.000	630.000	100,0	630.000
IV	S Cba	385.000	425.000	100,0	425.000
V	Ctro N SFe	450.000	485.000	100,0	485.000
VI	Núcleo Norte	830.000	860.000	100,0	860.000
VII	Núcleo Sur	542.000	590.000	100,0	590.000
VIII	Ctro E ER	260.000	280.000	100,0	280.000
IX	N LP-OBA	408.000	480.000	100,0	480.000
X	Ctro BA	260.000	320.000	100,0	320.000
XI	SO BA-S LP	485.000	510.000	100,0	510.000
XII	SE BA	505.000	545.000	100,0	545.000
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	90.000	100,0	90.000
XV	Otras	16.000	20.000	100,0	20.000
<b>TOTAL</b>		<b>5.700.000</b>	<b>6.100.000</b>	<b>100,0</b>	<b>6.100.000</b>

# BARLEY

2018/19 Season

As of: Aug. 15, 2018

Zonas	Superficie (Ha)		Porcentual sembrado (%)	Hectáreas sembradas	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3.000	3.000	100,0	
IV	S Cba	12.000	12.000	100,0	
V	Ctro N SFe	5.000	5.000	100,0	
VI	Núcleo Norte	38.000	42.000	100,0	
VII	Núcleo Sur	68.000	70.000	100,0	
VIII	Ctro E ER	7.000	8.000	100,0	
IX	N LP-OBA	85.000	95.000	100,0	
X	Ctro BA	55.000	63.000	100,0	
XI	SO BA-S LP	197.000	230.000	100,0	
XII	SE BA	370.000	410.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	10.000	12.000	100,0	
XV	Otras	-	-	-	
<b>TOTAL</b>		<b>850.000</b>	<b>950.000</b>	<b>100,0</b>	<b>950.000</b>



# CORN

2017/18 Season

As of: Aug. 15, 2018

Zone	Sown	Hectareage (Ha)		Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
		Lost	Harvestable					
I	NOA	375.000	14.700	360.300	88,0	317.064	59,8	1.896.644
II	NEA	600.000	23.500	576.500	90,0	518.850	53,2	2.761.669
III	Ctro N Cba	805.000	29.000	776.000	97,4	756.148	57,2	4.324.044
IV	S Cba	675.000	30.000	645.000	89,6	577.920	58,4	3.376.015
V	Ctro N SFe	220.000	12.000	208.000	100,0	208.000	41,7	868.346
VI	Núcleo Norte	530.000	23.000	507.000	100,0	507.000	79,6	4.037.792
VII	Núcleo Sur	410.000	18.000	392.000	99,2	388.920	75,8	2.946.232
VIII	Ctro E ER	175.000	12.000	163.000	100,0	163.000	42,4	690.883
IX	N LP-OBA	580.000	25.000	555.000	92,5	513.375	67,8	3.480.286
X	Ctro BA	300.000	12.000	288.000	92,2	265.536	55,6	1.476.055
XI	SO BA-S LP	165.000	7.100	157.900	90,0	142.110	44,6	634.248
XII	SE BA	195.000	7.900	187.100	84,0	157.164	60,1	944.105
XIII	SL	230.000	7.500	222.500	96,0	213.500	51,7	1.103.567
XIV	Cuenca Sal	110.000	4.500	105.500	92,8	97.904	61,0	597.461
XV	Otras	30.000	3.000	27.000	100,0	27.000	45,3	122.310
<b>TOTAL</b>		<b>5.400.000</b>	<b>229.200</b>	<b>5.170.800</b>	<b>93,9</b>	<b>4.853.491</b>	<b>60,3</b>	<b>29.259.659</b>